



ADOR WELDING LIMITED

Regd Office : Ador House, 6, K. Dubash Marg, Fort, Mumbai - 400 001-16.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2010

Sr. No.	Particulars	(Rupees in Lacs)		
		Quarter ended on 30 th June		Financial Year ended 31 st March
		2010	2009	2010
		(Unaudited)		(Audited)
1.	Net Sales / Income from operations	5787.91	4859.61	26073.35
	Other Operating Income	37.37	33.06	77.54
	TOTAL	5825.28	4892.67	26150.89
2.	Total Expenditure			
	a. (Increase) / Decrease in Stock in Trade and Work in Progress	(365.91)	(274.29)	255.52
	b. Consumption of Raw Material & Packing Material	3663.28	2830.41	14371.14
	c. Purchase of Traded Goods	31.22	-	228.48
	d. Employee Cost	663.77	609.52	2531.63
	e. Depreciation	292.38	303.29	1311.36
	f. Other Expenditure	939.93	988.96	4167.90
	TOTAL	5224.67	4457.89	22866.03
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	600.61	434.78	3284.86
4.	Other Income	29.02	24.47	385.88
5.	Profit before Interest and Exceptional Items (3+4)	629.63	459.25	3670.74
6.	Interest & Finance Charges	12.09	14.50	56.59
7.	Exceptional Items	-	-	-
8.	Profit from Ordinary Activities before Tax (5-6+7)	617.54	444.75	3614.15
9.	Tax Expense			
	a. Provision for Current Tax{incl excess/(short) provision of taxes}	186.25	145.07	1083.43
	b. Deferred Tax Charge /(Credit)	(17.82)	(10.83)	(28.97)
10.	Profit from Ordinary Activities after Tax (8-9)	449.11	310.51	2559.69
11.	Extraordinary items (net of tax expense)	-	-	-
12.	Net Profit (10-11)	449.11	310.51	2559.69
13.	Paid-up equity share capital (Face Value of Rs. 10/- each)	1359.85	1359.85	1359.85
14.	Reserves excluding Revaluation Reserve (as per Balance Sheet of previous accounting year)			13387.79
15.	Earnings Per Share (EPS)			
	Basic and diluted EPS (not annualised) (in Rs.)	3.30	2.28	18.82
16.	Public share holding			
	- Number of Shares	5936889	5949449	5939774
	- Percentage of Shareholding	43.66%	43.75%	43.68%
17.	Promoters and promoter group shareholding			
	a) Pledged /encumbered			
	- Number of Shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
	b) Non-encumbered			
	- Number of Shares	7661578	7649018	7658693
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	56.34%	56.25%	56.32%

Segmentwise Revenue, Results and Capital Employed

1.	Segment Revenue			
	Consumables	4407.42	3842.62	19600.64
	Equipments & Project Engineering	1380.49	1016.99	6472.71
	Net Sales / Income from Operations	5787.91	4859.61	26073.35
2.	Segment Results			
	Consumables	691.68	716.61	3554.53
	Equipments & Project Engineering	121.86	11.01	877.70
	Total	813.54	727.62	4432.23
	Less:			
	Interest & Finance Charges	12.09	14.50	56.59
	Other Unallocable expenses net off Unallocable Income	183.91	268.37	761.49
	Total Profit Before Tax	617.54	444.75	3614.15
3.	Capital Employed			
	Consumables	8793.95	8838.76	8703.04
	Equipments & Project Engineering	4508.39	3836.66	4653.29
	Unallocable Corporate Assets net of Unallocable Corporate Liabilities	1894.41	774.46	1391.31
	Total Capital Employed	15196.75	13449.88	14747.64

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 31st July, 2010.
- The Statutory Auditors have carried out a limited review of the above financial results.
- Information on Investor Complaints for the Quarter - (Nos.) Opening Balance - 0, New - 2, Disposals - 2, Closing Balance - 0.
- Previous Period figures have been regrouped wherever necessary.

For ADOR WELDING LIMITED

Mumbai
July 31, 2010

RAMAN KUMAR
MANAGING DIRECTOR