



ADOR WELDING LIMITED

Regd Office : Ador House, 6, K. Dubash Marg, Fort, Mumbai - 400 001.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2009

Sr. No.	Particulars	Rs. in lacs		
		Quarter ended on 30 th June		Financial Year ended 31 st March
		2009	2008	2009
		(Unaudited)		(Audited)
1.	Net Sales / Income from operations	4859.61	4272.72	22383.81
	Other Operating Income	33.06	54.72	146.29
	TOTAL	4892.67	4327.44	22530.10
2.	Total Expenditure			
	a. (Increase) / Decrease in Stock in Trade and Work in Progress	(274.29)	(1390.58)	(127.18)
	b. Consumption of Raw Material & Packing Material	2830.41	3185.02	12496.33
	c. Purchase of Traded Goods	-	10.51	58.04
	d. Employee Cost	609.52	650.87	2512.85
	e. Depreciation	303.29	320.49	1328.17
	f. Other Expenditure	988.96	938.30	3922.94
	TOTAL	4457.89	3714.61	20191.15
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	434.78	612.83	2338.95
4.	Other Income	24.47	28.92	89.27
5.	Profit before Interest and Exceptional Items (3+4)	459.25	641.75	2428.22
6.	Interest & Finance Charges	14.50	42.16	198.13
7.	Exceptional Items	-	-	-
8.	Profit from Ordinary Activities before Tax (5-6+7)	444.75	599.59	2230.09
9.	Tax Expense			
	a. Provision for Current Tax{incl excess/(short) provision of taxes}	145.07	187.00	783.49
	b. Deferred Tax charge / (Credit)	(10.83)	16.06	150.51
	c. Fringe Benefit Tax	-	17.00	80.00
10.	Profit from Ordinary Activities after Tax (8-9)	310.51	379.53	1216.09
11.	Extraordinary items (net of tax expense)	-	-	-
12.	Net Profit (10-11)	310.51	379.53	1216.09
13.	Paid-up equity share capital (Face Value of Rs. 10/- each)	1359.85	1359.85	1359.85
14.	Reserves excluding Revaluation Reserve (as per Balance Sheet of previous accounting year)			11779.52
15.	Earnings Per Share (EPS)			
	Basic and diluted EPS (not annualised) (in Rs.)	2.28	2.79	8.94
16.	Public share holding			
	- Number of Shares	5963457	5996383	5987944
	- Percentage of Shareholding	43.85%	44.10%	44.03%
17.	Promoters and promoter group shareholding			
	a) Pledged /encumbered			
	- Number of Shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-
	b) Non-encumbered			
	- Number of Shares	7635010	-	7610523
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	-	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	56.15%	-	55.97%

Segmentwise Revenue, Results and Capital Employed

1.	Segment Revenue			
	Consumables	3842.62	3003.39	16516.67
	Equipments & Project Engineering	1016.99	1269.33	5867.14
	Net Sales / Income from Operations	4859.61	4272.72	22383.81
2.	Segment Results			
	Consumables	716.61	775.80	2616.82
	Equipments & Project Engineering	11.01	71.15	764.06
	Total	727.62	846.95	3380.88
	Less:			
	Interest & Finance Charges	14.50	42.16	198.13
	Other Unallocable expenses net of Unallocable Income	268.37	205.20	952.66
	Total Profit Before Tax	444.75	599.59	2230.09
3.	Capital Employed			
	Consumables	8838.76	9673.08	8652.88
	Equipments & Project Engineering	3836.66	4179.92	4287.23
	Unallocable Corporate Assets net of Unallocable Corporate Liabilities	774.46	(913.81)	199.26
	Total Capital Employed	13449.88	12939.19	13139.37

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th July, 2009.
- The Statutory Auditors have carried out a limited review of the above financial results.
- Information on Investor Complaints for the year - (Nos.) Opening Balance - 0, New -2, Disposals -2, Closing Balance - 0.
- Previous Period figures have been regrouped wherever necessary.

For ADOR WELDING LIMITED

Mumbai
July 30, 2009

RAMAN KUMAR
MANAGING DIRECTOR