

**ADOR WELDING LIMITED**

Regd. Office: Ador House, 6, K.Dubash Marg, Fort, Mumbai - 400 001-16

**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED JUNE 30, 2012**

S.B. 1

Part I Sr.No.	Particulars	Quarter ended on			Rs. in lacs
					Financial Year
		30.06.2012	31.03.2012	30.06.2011	ended 31st March
		(Unaudited)			2012
					(Audited)
1	Income from operations				
a.	Net Sales / Income from operations (net of excise duty)	8404.73	11097.41	7375.77	33941.07
b.	Other Operating Income	31.82	29.33	35.85	149.56
	Total Income from operations (net)	8436.55	11126.74	7411.62	34090.63
2	Expenses				
a.	Cost of Materials consumed	5713.48	7425.56	4921.38	22013.15
b.	Purchases of Stock-in-trade	42.60	67.04	9.06	122.41
c.	Changes in inventories of finished goods,work-in-progress and stock-in-trade	(310.14)	(346.11)	(202.08)	(304.65)
d.	Employee benefits expense	835.81	988.85	726.53	3253.74
e.	Depreciation and amortisation expense	279.98	328.56	295.70	1244.54
f.	Other Expenditure	1374.75	1519.22	1160.13	5212.86
	Total Expenses	7936.48	9983.12	6910.72	31542.05
3	Profit from Operations before Other Income, Finance costs and Exceptional Items (1-2)	500.07	1143.62	500.90	2548.58
4.	Other Income	126.38	102.44	43.65	351.37
5	Profit before Finance costs and Exceptional Items (3+4)	626.45	1246.06	544.55	2899.95
6	Finance costs	14.45	31.30	13.97	87.89
7	Profit from Ordinary Activities after Finance costsbut before exceptional items (5-6)	612.00	1214.76	530.58	2812.06
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	612.00	1214.76	530.58	2812.06
10	Tax Expense				
a.	Provision for Current Tax(incl excess/(short) provision of taxes)	171.00	281.00	159.45	731.79
b.	Deferred Tax Charge /(Credit)	(10.79)	15.63	(19.62)	(8.84)
11	Profit from Ordinary Activities after Tax (9-10)	451.79	918.13	390.75	2089.11
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit (11-12)	451.79	918.13	390.75	2089.11
14	Paid-up equity share capital (Face Value of Rs. 10/- each)	1359.85	1359.85	1359.85	1359.85
15	Reserves excluding Revaluation Reserve (as per Balance Sheet of previous accounting year)	-	-	-	16149.47
16	Earnings Per Share (EPS)				
	Basic and diluted EPS (not annualised) (in Rs.)	3.32	6.75	2.87	15.36

Part II	Particulars	3 months ended 30/06/2012		
A	PARTICULARS OF SHAREHOLDING			
1	Public share holding			
	- Number of Shares	5890260	5890260	5892112
	- Percentage of Shareholding	43.32%	43.32%	43.33%
2	Promoters and promoter group shareholding			
a)	Pledged /encumbered			
	- Number of Shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
b)	Non-encumbered			
	- Number of Shares	7708207	7708207	7706355
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	56.68%	56.68%	56.67%
		56.68%	56.68%	56.67%
B	INVESTOR COMPLAINTS			
	Pending at the beginning of the quarter	0		
	Received during the quarter	2		
	Disposed of during the quarter	2		
	Remaining unresolved at the end of the quarter	0		

Sr.No.	Particulars	Quarter ended on			Financial Year
					ended 31st March
		30.06.2012	31.03.2012	30.06.2011	2012
		(Unaudited)			(Audited)
1	Segmentwise Revenue, Results and Capital Employed				
	Segment Revenue				
	Consumables	6648.45	8073.27	5959.55	26281.15
	Equipments & Project Engineering	1788.10	3053.47	1452.07	7809.48
	Net Sales / Income from Operations	8436.55	11126.74	7411.62	34090.63
2	Segment Results				
	Consumables	764.35	872.19	673.31	2832.30
	Equipments & Project Engineering	109.07	598.66	75.39	903.37
	Total	873.42	1470.85	748.70	3735.67
	Less:				
	Interest & Finance Charges	14.45	31.30	13.97	87.89
	Other Unallocable expenses net off Unallocable Income	246.97	224.79	204.15	835.72
	Total Profit Before Tax	612.00	1214.76	530.58	2812.06
3	Capital Employed				
	Consumables	10552.21	10307.78	9193.76	10307.78
	Equipments & Project Engineering	4110.74	3869.13	4246.66	3869.13
	Unallocable Corporate Assets net of Unallocable Corporate Liabilities	3298.16	3332.41	3315.66	3332.41
	Total Capital Employed	17961.11	17509.32	16756.08	17509.32

Notes

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 20th July,2012.
- The Statutory Auditors have carried out a limited review of the above financial results.
- Previous Period figures have been regrouped wherever necessary.

For ADOR WELDING LIMITED

S.M. BHAT
MANAGING DIRECTORMumbai
July 20,2012